

# 2020 CRSOA Board Retreat

Basic Packet, please see the Board E-Packet for more information

---

## *Directions*

---

### [The Allison Inn & Spa](#)

[2525 Allison Lane Newberg, Oregon 97132](#)

Local: [\(503\) 554-2525](#)

Toll Free: [\(877\) 294-2525](#)

### [Jory Restaurant](#)

[Reservations to JORY](#) can be made in advance online or by calling [503.554.2526](#). [View Menus Here.](#)

### [The Spa at the Allison](#)

The Allison Spa has a limited service menu due to COVID. Please make arrangements and payment on your own. [View the Spa Menu Here](#)

---

## *Pre-Retreat Homework*

---

Visit the [CRSOA website](#) to find the answers for your Pre-Retreat Homework. You can submit them below. Your homework assignments are designed to help re-familiarize you with the agenda discussion topics.

Get them all correct and win a prize. Get more than three wrong or fail to complete it and risk having your photo changed to Joe Exotic all week....

**Please use the Board E-Packet to complete your homework.**

1. Meet Me in the Lobby! Review the 2019 Legislative Agendas. **Which one is listed first?**
  - a. Federal
  - b. Washington
  - c. Oregon

2. Say Cheese! **Find your photo and tell us who you're next to.** Think about the work our Board does and what you personally can do to make the Board function better. What ideas do you have for the work the Board does.
3. Exercise your mind! **What event is the only one that meets this prompt?** Take a moment to review the sidebar on the Events page and think about the events we do each year.
4. Combine Knowledge and Observation! **Name one of the two ships in the photo on the Industry Resources Page.** Look at what resources we provide to our membership. Don't forget the pull down menu! Can you think of additional resources that may be helpful?
5. Active Listening. **Does the CRSOA website have embedded music?** Think about what kinds of input you hear from those around you regarding meetings, events, information, and generally, this year's theme... "What we Do."
6. Group Dynamics. We work with lots of attorneys at Schwabe. **Which one(s) have their photos listed?** Think about the legal "Work we Do" and how we represent our membership. Be prepared to discuss it.
7. Tag! You're It! **What's the tagline on the front page of our website?** Think about if this rings true.
8. Extra! Extra! Read all about it! **We get most of our news out to the membership daily through which social media outlet?** Think about "What we Do" and the methods we use to get information to our members and be prepared to discuss it and if you think we are providing value to the membership.
9. FOMO? Imagine you are trying to become a CRSOA member. Visit our website to find our "What we Do" and see how easy it is to find the application form and membership dues information. **How much is a vessel assessment fee?** Think about how you, as Board Member talk about "What we Do" and try to encourage new Associate Members and participation of existing members.
10. Actions speak louder than words. Find the CRSOA Action Plan 2019-2021 and review the document for the meeting. What are our strategic commitments to the Columbia River maritime industry?

---

*Board Retreat Agenda*

---

**Day 1 – Wednesday, 21 October 2020**

- 1700 – 1900            Hotel Check In, Relaxation, and Free Time  
1900 – 2100            Evening Reception & Dinner (spouses invited) (*Festive Attire*)

**Day 2 – Thursday, 22 October 2020**

- 0900 – 1100            SESSION 1: Navigating the Future – What We Do

Morning Welcome and Breakfast  
Review of Agenda and Meeting Etiquette in a new Era  
Board Discussion  
Looking Back 2018-2020  
    *Action Plan Refresher 2019-2021*  
Looking Ahead & Accountability Road Map 2020-2022  
    *Membership Outreach and Events*  
    *Operational Information*  
    *Oregon/Washington Legislation*  
    *Legal Efforts*  
    *Federal Issues Management*

- 1100 – 1200            Break and Grab and Go Lunch  
1200- 1700            Relaxation and Free Time  
1700 – 1900            Northwest Wine Tasting at The Allison (spouses invited)  
1900 – 2100            Dinner (spouses invited) (*Festive Attire*)

**Day 3 – Friday, 23 October 2020**

- 0900-1200            SESSION 2: Charting the Course – What We Do Looking Forward

0900-1130    Morning Welcome and Breakfast  
                  Board Discussion

- 1130-1200    Staff/Committee Discussions – What We Do and How We Do It  
                  *6-Pack Presentation (Manuals: Leadership, Personnel, Policy, Procedures,  
                  Style, Emergency)*  
                  *Legislative Agendas Update*  
                  *Committee Updates*

- 1200 – Farewell (Lunch on your own)

---

## Choose My Meals

---

### Breakfast

Plated breakfasts will be provided for the Board. We invite spouses to have breakfast at the Allison's restaurant, JORY and charge it to their rooms. A courtesy of a \$40 limit per person, per day, is requested.

### Lunch

Boxed lunches will be provided before the wine tasting event for the Board and spouses.

### Dinner

Spouses are invited to join us for dinner each evening.

Please make all meal selections by October 13th. **Please use the Board E-Packet to select meals.** Menus provided at the end of this document. All seating is preselected due to COVID-19. Please see the seating charts.

---

## Menus

---

### Day 1

#### Evening Reception & Dinner

Plated three-course meal, spouses invited

*Last time: 2-dozen each: Oregon goat cheese-pistachio "truffles" with grapes  
Bacon-wrapped dates with marcona almonds and wildflower honey  
Grilled sea scallops with citrus-fennel slaw*

Heirloom greens salad with dried cherries, red onion, roasted hazelnuts, pecorino and muscatel vinaigrette

Followed by your choice of

Sauteed Sea Bass with crispy pancetta, olives, quinoa and wilted spinach

Or

Grilled Beef Tenderloin with roasted Yukon gold potatoes, garden carrots and foraged mushroom bordelaise

Vanilla bean pot de crème with English shortbread

## Day 2

### **Morning Welcome and Breakfast**

Your choice of one of the following plated breakfasts

Frittata with spinach and goat cheese

Brioche French Toast with fresh berries, streusel and maple syrup

Breakfast Sandwich on grilled ciabatta with fried egg, Applewood-smoked bacon, white cheddar and garlic aioli

Served with sliced seasonal fruit and roasted potatoes

### **Wine Country Box Lunch – Grab and Go**

Turkey on Levain with bacon, avocado, micro-greens and lemon aioli

or

Vegetarian grilled eggplant and tomato confit on ciabatta with za'atar-spiced chickpea puree

Served with Roasted Red Potato Salad with bacon, whole grain mustard and dill

Gluten-Free chocolate-fudge brownies

### **Evening Reception and Dinner**

Spinach salad with delicata squash, bacon lardons, pumpkin seeds, chevre and honey-sherry emulsion

Coriander-Espelette Grilled Salmon with romesco, crispy new potatoes and garden vegetables

Or

Slow Roasted Pork Loin with apple cabbage choucroute, spaetzli and housemade mustard

Huckleberry tart with caramel and chantilly

## Day 3

### **Morning Welcome and Breakfast**

Your choice of one of the following plated breakfasts

Frittata with spinach and goat cheese

Brioche French Toast with fresh berries, streusel and maple syrup

Breakfast Sandwich on grilled ciabatta with fried egg, Applewood-smoked bacon, white cheddar and garlic aioli

Served with sliced seasonal fruit and roasted potatoes

### **Snack**

Sliced Season Fruit

Nutrition Bars

---

*Spouse Schedule*

---

Day 1 - Welcome 2020 Board Retreat

1900 – 2100            Evening Reception & Dinner (*Festive Attire*)

Day 2 - Session 1: Navigating the Future

0900-1100            Breakfast at JORY

1100 – 1200            Grab and Go Lunch

1200- 1700            Relaxation and Free Time

1700 – 1900            Northwest Wine Tasting at The Allison

1900 – 2100            Dinner (*Festive Attire*)

Day 3 - Session 2: Charting the Course

0900-1100            Breakfast at JORY